

January 31, 2001

Updates/Changes to the 1065 e-file Program for Tax Year 2000

Publication 1525 – Validation Criteria Corrections:

1. Reject Code 302: Change the current SSN range 750-01-0001 - 763-99-9999 to 750-01-0001 to 765-99-9999
2. Reject Code 303: Change the current SSN range 750-01-0001 - 763-99-9999 to 750-01-0001 to 765-99-9999
3. Reject Code 400: Change the Statement Record Pages accepted to 1 - 99; Change the Schedule K-1 (Form 1065) Statement Pages accepted to 1 -99; Change the Schedule K-1 (Form 8865) Statement Pages accepted to 1 - 99
4. Reject Code 406: Change Form 8609, Page 1, Field #0170 to Field #0165
5. Reject Code 424: Remove validation of Form 8693, Field #0070.
6. Reject Code 424: Add Note - Form 3520-A, Fields #0130, #0160, #0190 and #0220 must be in the valid format: YYYY or Blank.
7. Reject Code 424: Form 4797 - Change Field #0200 to #0210
8. Reject Code 432: Schedule B (Form 5713) – Remove Fields #1050 and #1060
9. Reject Code 440: Change significant entry Field #1670 to None
Change corresponding STM Reference Field #1680 to #1670
10. Reject Code 440: Change significant entry Field #1490 to #1500
Change significant entry Field #1540 to #1550
11. Reject Code 444: Change significant entry Field #0840 to #0850
Change significant entry Field #0890 to #0900
12. Reject Code 446: Change significant entry Field #0750 to #0760
Change significant entry Field #0800 to #0810
13. Reject Code 468: Change significant entry Field #3590 to #3600
Change significant entry Field #3640 to #3650

13. Reject Code 500: Rewrite as - If Partnership Met Requirement (Form 1065, Schedule B, Field #0925) is equal to "X", then Total Assets (Form 1065, Field #0150) must be significant, and Form 1065 Schedule L, Schedules M-1 and M-2 (Fields #1740 - #2580) must be significant.
14. Reject Code 614: Rewrite as – If Form 3468 is present and Fields #0040, or #0060, or #0080 is significant, then Field #0025 must equal to "STMbnn".
15. Reject Code 705: Change the validation to read - The Page Number (Field #0002) on the Statement Record must be equal to Page 1 -99

Publication 1525 – Record Layout Corrections:

1. Statement Record: Field #0002- Change the Field Description to read - "PGnnb" nn = 01 - 99.
2. Schedule K-1 (Form 8865): Update the "NOTE" under Field #0960 to read - The Statement Record for Schedule K-1, Field #0960 may have up to 99 pages with 50 lines per page.
3. Form 4562: Fields #0705, #1105, #1325 and #1965 - Update the "NOTE" under Fields #0705, #1105, #1325 and #1965 to read - A maximum of 99 pages, 50 lines per page are allowed.
4. Form 4684: Field #0020 - Update the "NOTE" under Field #0020 to read - A maximum of 99 pages, 50 lines per page are allowed.
5. Form 4797: Fields #0345, # 0995 and #2195 - Update the "NOTE" under Fields #0345, #0995 and #2195 to read - A maximum of 99 pages, 50 lines per page are allowed.
6. Form 8594: Fields #0245 and #0665 - Update the "NOTE" under Fields #0245 and #0665 to read - A maximum of 99 pages, 50 lines per page allowed.
7. Form 8825: Fields #0210 and #1090 - Update the "NOTE" under Fields #0210 and #1090 to read - A maximum of 99 pages, 50 lines per page allowed.

